

TCO: The record date for stock issuance

On May 27, 2015, the Hochiminh Stock Exchange issued Announcement No.590/TB-SGDHCM on the record date of Duyen Hai Multi Modal Transport Joint Stock Company (stock code: TCO) as follows:

- Ex-right date: June 03, 2015
- Record date: June 05, 2015
- Purpose: to implement share purchase rights to the existing shareholders.
- Detailed contents:
 1. Expected issue volume: 3,200,000 shares
 2. Exercise ratio: 100:23.22 (shareholders are entitled to 1 right for each share that they own and to buy 23.22 new shares for every 100 rights). This right issue is not applicable to newly-issued shares (5% stock dividend payment, 5% bonus share for raising share capital from owner's equity, record date: 6 May 2015)
 3. Issue price: VND11,500/share
 - The number of newly issued shares bought by each existing shareholder will be rounded down to unit. The undistributed shares and odd shares (if any) will be authorized the Board of Directors to sell other investors at a price not lower than the price offered to the existing shareholders. If the buyer's ownership ratio exceed the ratio for compulsory tender offer as prescribed by laws, they do not have to carry out the procedures for tender offer

*For example: On the record date, shareholder Nguyen Van A owns 120 shares. With the exercise ratio of 23.22%, the calculation is: $120/100*23.22 = 27.86$ shares. After rounding down, shareholder A has the right to buy 27 new shares, the part of 0.86 share will be distributed to investors*
 4. Regulation on rights transfer:
 - ✓ Time of rights transfer: from June 15, 2015 to June 30, 2015
 - ✓ Rights to purchase shares can be transferred only once.
 5. Regulation on securities purchase:
 - ✓ Time for subscription and deposit: from June 15, 2015 to July 06, 2015
 - ✓ The new shares are freely transferable.
 6. Place to receive subscription:
 - ✓ Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.

- ✓ Shareholders whose shares have not been deposited: at Duyen Hai Multi Modal Transport Joint Stock Company.
7. Bank for blocking depository money:
- ✓ Account holder: Duyen Hai Multi Modal Transport Joint Stock Company
 - ✓ Account number: 32310000006968
 - ✓ Bank: BIDV – Dong Hai Phong Branch.